



CITY OF ARVADA

City Council Boards and Commissions Interview Questionnaire

City of Arvada Retirement Plan Board

Responsible for overseeing the administration of the City's retirement plan. Meets generally on a quarterly basis, the first Thursday of the second month of each quarter at 5:30 p.m. This is a volunteer appointment. Terms are for four years.

Instructions:

- A. **Print** or **type** your responses. Be sure to include your name on your answer sheet.
- B. **Limit** your responses to one page.
- C. Submit responses to the City Clerk's Office

PLEASE ANSWER ALL OF THE FOLLOWING QUESTIONS:

1. Please set out any training, experience or expertise that would assist you if appointed to this Board/Committee.
2. Do you have any background that can directly contribute to the administration of an employee retirement fund?
3. Do you have any familiarity with the legal aspect of employee retirement fund administration?
4. At present, Fidelity Investments is the investment company that employees have their retirement accounts with. Effective April 1, 2009, the accounts will change to Great-West Life Insurance Company. Do you have any financial interest in Fidelity Investments or Great-West other than personal funds with the company?
5. Do you have any products or services related to retirement programs to sell to employees?
6. What do you believe the citizen's representative role is on an employee retirement fund Board of Directors and how active a role should the citizen play?
7. What do you feel are the major concerns today facing this Board/Commission?